## NAGA DHUNSERI GROUP LTD.

Regd. Office: "DHUNSERI HOUSE" 4A, WOODBURN PARK, KOLKATA-700020

CIN - L01132WB1918PLC003029; Website: www.nagadhunserigroup.com;

E.mail: hpbhuwania@dhunseritea.com; Phone: 2280-1950

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2014

No.   CUARTER ENDED		PIEMBER,	ED 301H SE	TEAK ENDE	IEK / HALF	THE QUAR	UNAUDITED FINANCIAL RESULTS FOR	-	
No.   Income from operations   30.09.2014   30.09.2013   30.09.2014   30.09.2013   30.09.2013   30.09.2014   30.09.2013   30.09.2014   30.09.2013   30.09.2014   30.09.2013   30.09.2014   30.09.2013   30.09.2014   30.09.2013   30.09.2014   30.09.2013   30.09.2014   30.09.2013   30.09.2014   30.09.2013   30.09.2014   30.09.2015   30.09.2014   30.09.2015   30.09.2014   30.09.2015   30.09.2014   30.09.2015   30.09.2014   30.09.2014   30.09.2015   30.09.2014   30.09.2015   30.09.2014   30.09.2015   30.09.2014   30.09.2015   30.09.2016	PART - I (Rs. in Lac								
No.   30.09.2014   30.09.2013	AUDITE	NITUC	CIVIMO						
Income from operations   619.48   612.25   213.15   1231.73   283.48   (8) NO Time operating income   18.36   18.35   18.35   36.71   36.70   101al income from operations   637.84   630.60   231.50   1288.44   320.18   22.15   1231.73   283.48   23.01   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150   1288.44   320.18   23.150	YEAR ENDE							Nie	
(a) Net Sales/Income from Operations (b) Other operating income (c) Other o	31.03.20	30.09.2013	30.09.2014	30.09.2013	30.00.2014	30.09.2014	Uncome from operations		
Displayment   18.36	459.4	283 48	1231 73	213 15	612 25	619 48			
Total income from operations   637,84   630,00   231,50   1268,44   320,18	73.4		250 0	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	N 3.000 K				
2 Expenses a) Cost of sales b) Changes in inventories of Shares & Securities c) Changes in inventories of Shares c) Changes in inventories of	532.					637.84			
Di Changes in inventories of Shares & Securities   35.74   (66.06)   104.00   (30.32)   217.42								2	
c)   Employee benefits expense   24.56   7.10   9.99   31.66   17.23     d) Depreciation and Amortisation expense   9.55   9.56   18.02   19.11   36.10     e) Other Expenses   31.12   22.46   17.87   53.58   31.02     Total expenses   100.97   388.64   227.77   489.61   385.57     Profit from Operations before other income, finance costs and exceptional items(1-2)   536.87   241.96   3.73   778.83   (65.39)     Other income   7.14   7.14   7.14   14.28   14.27     Profit from ordinary activities before finance costs and exceptional items (3+4)   544.01   249.10   10.87   793.11   (51.12)     Finance Costs   2.97   3.30   3.42   6.27   8.70     Profit from ordinary activities after finance costs but before exceptional items (5-6)   541.04   245.80   7.45   786.84   (59.82)     Exceptional items (5-6)   541.04   245.80   7.45   786.84   (59.82)     Exceptional items (5-6)   541.04   245.80   7.45   786.84   (59.82)     Exceptional items (7-7)   77.59   77.50   77.50   77.50   77.50   77.50     Tax Expense   77.50	83.		No. 26 (ASSTRUCTORS)	TO MARKS STORY	415.58				
Diperciation and Amortisation expense	233.4		,		7	2.0000000000000000000000000000000000000			
9 Other Expenses	29.3						1 2 2 2		
Total expenses	72.								
3   Profit from Operations before other income, finance cost and exceptional items(1-2)   536.87   241.96   3.73   778.83   (65.39)	62.8			Agreement of the second of the		1.0000000000000000000000000000000000000	I Company of the Comp		
Costs and exceptional items(1-2)   536.87   241.96   3.73   778.83   (65.39)	481.0	385.57	489.61	227.77	388.64	100.97		2	
Other Income	51.3	(65.30)	770 02	3 73	241.06	52C 07		3	
Profit from ordinary activities before finance costs and exceptional items (3-4)   544.01   249.10   3.42   6.27   8.70	29.0	,	430 10 3000002 550		Cartata Carta			4	
and exceptional tiems (3+4)	23.	13.27	14.20	7.17	7.15	7.14			
6 Finance Costs 7 Profit from ordinary activities after finance costs but before exceptional items (5-6) 8 Exceptional items 9 Profit from ordinary activities before tax (7+8) 10 Tax Expense 11 Net Profit from Ordinary activities after tax (9-10) 12 Expense 13 Net Profit from Ordinary Activities after tax (9-10) 14 Reform ordinary items (Net of Tax Expenses) 15 Net Profit from Ordinary Activities after tax (9-10) 16 Reserves excluding Revaluation Reserves 17 A 56 B 57.25 (59.82) 17 Paid-up equity share capital (Face Value of Rs.10/- each) 18 Diluted (in Rs.) 19 Earnings Per Share (before extra-ordinary items) 19 Earnings Per Share (after extra-ordinary items) 19 Easis (in Rs.) 10 Earnings Per Share (after extra-ordinary items) 10 Easis (in Rs.) 10 Earnings Per Share (after extra-ordinary items) 10 Easis (in Rs.) 10 Earnings Per Share (after extra-ordinary items) 10 Easis (in Rs.) 10 Earnings Per Share (after extra-ordinary items) 10 Easis (in Rs.) 10 Earnings Per Share (after extra-ordinary items) 10 Easis (in Rs.) 10 Earnings Per Share (after extra-ordinary items) 10 Earnings Per Share (after extra-ordinary items) 10 Easis (in Rs.) 10 Earnings Per Share (after extra-ordinary items) 10 Easis (in Rs.) 11 Earnings Per Share (after extra-ordinary items) 12 Earnings Per Share (after extra-ordinary items) 13 Easis (in Rs.) 14 Earnings Per Share (after extra-ordinary items) 14 Earnings Per Share (after extra-ordinary items) 15 Easis (in Rs.) 16 Earnings Per Share (after extra-ordinary items) 16 Earnings Per Share (after extra-ordinary items) 17 Earnings Per Share (after extra-ordinary items) 18 Easis (in Rs.) 26 Easis (in Rs.) 2	80.2	(51.12)	793.11	10.87	249.10	544.01			
before exceptional items (5-6)	16.3		6.27	3.42	3.30	2.97			
8   Exceptional Items   9   Profit from ordinary activities before tax (7+8)   541.04   245.80   7.45   786.84   (59.82)   10   Tax Expense   74.59   55.00     129.59     129.59     129.59     11   Net Profit from Ordinary Activities after tax (9-10)   466.45   190.80   7.45   657.25   (59.82)   12   Extra-ordinary items (Net of Tax Expenses)               129.59   129.59       129.59							Profit from ordinary activities after finance costs but	7	
9   Profit from ordinary activities before tax (7+8)   541.04   245.80   7.45   786.84   (59.82)     10   Tax Expense   74.59   55.00     129.99       12   Net Profit from Ordinary Activities after tax (9-10)   466.45   190.80   7.45   657.25   (59.82)     12   Extra-ordinary items (Net of Tax Expenses)           13   Net Profit for the period (11-12)   466.45   190.80   7.45   657.25   (59.82)     14   Paid-up equity share capital (Face Value of Rs.10/- each)   100.00   100.00   100.00   100.00   100.00     15   Reserves excluding Revaluation Reserves           16   ) Earnings Per Share (before extra-ordinary items)   Basic (in Rs.)   46.65   19.08   0.75   65.73   (5.98)     Diluted (in Rs.)   46.65   19.08   0.75   65.73   (5.98)     PART-II SELECT INFORMATION FOR THE QUARTER / HALF YEAR ENDED 30.09.2014    A PARTICULARS OF SHAREHOLDING   Promoters and promoter group Shareholding   26.42   26.42   26.97   26.42   26.97    2 Promoters and promoter group Shareholding   26.42   26.47   269656   264174   269656     Number of Shares               2 Percentage of Shares             3 Attached   Percentage of Shares   735826   735826   730344   735826   730344     Number of Shares   735826   730344   735826   730344     Number of Shares   735826   730344   735826   730344     Number of Shares   735826   730344   735826   73	63.9	(59.82)	786.84	7.45	245.80	541.04	before exceptional items (5-6)		
10   Tax Expense									
11   Net Profit from Ordinary Activities after tax (9-10)	63.9		2.79.2	7.45	200 (2)	120			
12   Extra-ordinary items (Net of Tax Expenses)	(5.5 69.	1	***************************************	7.45	2-4-49 CO 12 CO 10		The second secon	0.000	
13	09.4	(59.62)	657.25	7.45	190.60	400.45	7.1		
14	69.	(EQ 92)	657.25	7.45	100.80	166.15		288	
15   Reserves excluding Revaluation Reserves	100.	, ,							
16     Earnings Per Share (before extra-ordinary items)   Basic (in Rs.)   46.65   19.08   0.75   65.73   (5.98)     Diluted (in Rs.)   46.65   19.08   0.75   65.73   (5.98)     Diluted (in Rs.)   46.65   19.08   0.75   65.73   (5.98)     Earnings Per Share (after extra-ordinary items)   Basic (in Rs.)   46.65   19.08   0.75   65.73   (5.98)     Diluted (in Rs.)   46.65   19.08   0.75   65.73   (5.98)     Diluted (in Rs.)   46.65   19.08   0.75   65.73   (5.98)     PART-II SELECT INFORMATION FOR THE QUARTER / HALF YEAR ENDED 30.09.2014    A PARTICULARS OF SHAREHOLDING   Public Shareholding   26.42   26.47   269656   26.4174   269656     Percentage of Shares   26.4174   26.4174   26.9656   26.42   26.97     Promoters and promoter group Shareholding   26.42   26.42   26.97   26.42   26.97     Percentage of Shares       Percentage of Shares       Percentage of Shares       Percentage of Shares       (as a percent of the total shareholding of promoter and Percentage of Shares       Percentage of Shares   735826   730344   735826   730344     Number of Shares   735826   735826   730344   735826   730344     Number of Shares   100   100   100   100   100   100   100   100   100     Description   100   100   100   100   100   100   100   100   100   100     Description   100	5488.	100.00	100.00	100.00	100.00	100.00			
(before extra-ordinary items)     Basic (in Rs.)     Diluted (in Rs.)     Diluted (in Rs.)     Basic (in Rs.)     Diluted (in Rs.)     Basic (in Rs.)     Diluted (in Rs.)     Basic (in Rs.)     Diluted (in Rs.)      PART-II SELECT INFORMATION FOR THE QUARTER / HALF YEAR ENDED 30.09.2014  A PARTICULARS OF SHAREHOLDING     Public Shareholding     No. of shares     Percentage of Shareholding     a) Pledged/Encumbered     Number of Shares     Percentage of Shares     (as a percent of the total shareholding of promoter and Percentage of Shares     (as a percent of the total share capital of the Company)     b) Non-encumbered     Number of Shares     Recent of Shares     (as a percent of the total share capital of the Company)     b) Non-encumbered     Number of Shares     Recent age	3400.						and the second s	101.007	
Basic (in Rs.)		Į,					1'	10	
Diluted (in Rs.)   46.65   19.08   0.75   65.73   (5.98)     ii) Earnings Per Share (after extra-ordinary items)   Basic (in Rs.)   46.65   19.08   0.75   65.73   (5.98)     Diluted (in Rs.)   46.65   19.08   0.75   65.73   (5.98)     PART-II SELECT INFORMATION FOR THE QUARTER / HALF YEAR ENDED 30.09.2014    A PARTICULARS OF SHAREHOLDING   Public Shareholding   No. of shares   264174   269656   264174   269656   264174   269656   26.42   26.97   26.42   26.97    2 Promoters and promoter group Shareholding   a) Pledged/Encumbered   Number of Shares       (as a percent of the total shareholding of promoter and Percentage of Shares       (as a percent of the total share capital of the Company)   b) Non-encumbered   Number of Shares   735826   735826   730344   735826   730344     Percentage of Shares   735826   735826   730344   735826   730344     Percentage of Shares   100	6.9	(5.98)	65.73	0.75	19 08	46 65			
ii) Earnings Per Share (after extra-ordinary items)	6.9				17.12.00.00.00.00.00.00.00.00.00.00.00.00.00				
(after extra-ordinary items)   Basic (in Rs.)   46.65   19.08   0.75   65.73   (5.98)									
Diluted (in Rs.)									
PART-II SELECT INFORMATION FOR THE QUARTER / HALF YEAR ENDED 30.09.2014	6.9	(5.98)	65.73	0.75	19.08	46.65	Basic (in Rs.)		
A PARTICULARS OF SHAREHOLDING Public Shareholding No. of shares Percentage of Shareholding a) Pledged/Encumbered Number of Shares Percentage of Shares (as a percent of the total share capital of the Company) b) Non-encumbered Number of Shares Percentage of Shares (as a percent of Shares (as a	6.9	(5.98)	65.73	0.75	19.08	46.65	Diluted (in Rs.)		
1   Public Shareholding   No. of shares   264174   269656   264174   269656   264174   269656   264174   269656   26.42   26.97   26.42   26					0.09.2014	YEAR ENDED 3	PART-II SELECT INFORMATION FOR THE QUARTER / HALF		
Public Shareholding   No. of shares   264174   269656   264174							PARTICULARS OF SHAREHOLDING	A	
Percentage of Shareholding 2 Promoters and promoter group Shareholding a) Pledged/Encumbered Number of Shares Percentage of Shares (as a percent of the total share capital of the Company) b) Non-encumbered Number of Shares 735826 Number of Shares 1									
Promoters and promoter group Shareholding a) Pledged/Encumbered Number of Shares Percentage of Shares (as a percent of the total shareholding of promoter and Percentage of Shares (as a percent of the total share capital of the Company) b) Non-encumbered Number of Shares 735826 Number of Shares 735826 730344 Percentage of Shares 100 100 100	2641	269656	264174	269656	264174	264174	No. of shares		
a) Pledged/Encumbered Number of Shares Percentage of Shares (as a percent of the total shareholding of promoter and Percentage of Shares (as a percent of the total share capital of the Company) b) Non-encumbered Number of Shares 735826 Number of Shares 735826 730344 Percentage of Shares 100 100 100	26.	26.97	26.42	26.97	26.42	26.42			
Number of Shares									
Percentage of Shares  (as a percent of the total shareholding of promoter and Percentage of Shares  (as a percent of the total share capital of the Company)  b) Non-encumbered  Number of Shares  735826  735826  730344  Percentage of Shares  100  100  100			İ						
(as a percent of the total shareholding of promoter and Percentage of Shares (as a percent of the total share capital of the Company) b) Non-encumbered Number of Shares 735826 Percentage of Shares 100 100 100 100									
Percentage of Shares (as a percent of the total share capital of the Company)   b) Non-encumbered   Number of Shares   735826   735826   730344   735826   730344   Percentage of Shares   100		-			-		1		
(as a percent of the total share capital of the Company)         b) Non-encumbered         Number of Shares       735826       735826       730344       735826       730344         Percentage of Shares       100       100       100       100       100		4							
b) Non-encumbered Number of Shares 735826 Percentage of Shares 735826 730344 735826 730344 735826 730344 735826 730344 735826									
Percentage of Shares   100   100   100   100									
	7358		77.70	0.50 0.000					
the second of the total above bullion of connections of	1	100	100	100	100	100	Percentage of Shares		
							(as a percent of the total shareholding of promoter and		
Percentage of shares   73.58   73.03   73.58   73.03	73.	73.03	73.58	73.03	73.58	73.58	I		
(as a percent of the total share capital of the Company)							(as a percent of the total share capital of the Company)		
B INVESTOR COMPLAINTS Beginning Received Disposed Of Re	Remaining	Disposed Of	Received	Beginning			INVESTOR COMPLAINTS	В	
For the quarter ended 30.09.2014 0 0 0	0	0	0	0			For the quarter ended 30.09.2014		
	-		<u> </u>			- 0	1/6		

Contd.2

#### NAGA DHUNSERI GROUP LTD.

Regd. Office: "DHUNSERI HOUSE"

## 4A, WOODBURN PARK, KOLKATA-700020

CIN - L01132WB1918PLC003029; Website: www.nagadhunserigroup.com;

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#### STATEMENT OF ASSETS AND LIABILITIES

Rs. in Lacs.

	- '0	Unaudited	Audited	
		As at	As at	
		30.09.2014	31.03.2014	Notes:
Α	EQUITY AND LIABILITIES	2		Provision, if any, for long term dimunition in the
1	Shareholders' Fund			value of investments would be made at the time
	(a) Share Capital	100.00	100.00	of finalisation of the accounts for the year ended
	(b) Reserves and Surplus	6145.93	5488.68	31st March, 2015.
2	Non Current Liabilities			Pursuant to Schedule II to the Companies Act,
	(a) Long Term Borrowings	52.80	79.61	2013 depreciation has been provided on the
	(b) Long Term Provisions	0.30	0.30	basis of the useful lives of Fixed Assets with
3	Current Liabilities			effect from 01.04.2014. Due to this change
1	(a) Trade Payable	22.99	103.97	profit for the quarter and six months ended
	(b) Other Current Liabilities	93.42	63.03	30th September, 2014 has been increased by
	© Short Term Provisions	230.74	124.06	Rs. 1.36 and Rs. 2.72 lakhs respectively.
		6646.18	5959.65	
				3. Provision for Deferred Tax, if any, in accordance
В	ASSETS			with the Accounting Standard - 22 will be made
	(1) Non-Current Assets			at the end of the financial year.
	(a) Fixed Assets			
	Tangible Assets	110.78	129.89	Nature of capital market in which the Company
	(b) Non-Current Investments	5453.16	4796.11	operates is such that the quarterly result do not
ì	( c ) Deferred Tax Assets	6.86	6.86	indicate the likely annual performance.
	(d) Long Term Loans & Advances	392.47	278.34	
				5. The Statutory Auditors have carried out a Limited
l	(2) Current Assets			Review of the financial results for the quarter and
	(a) Current Investment	168.00	345.83	6 months ended 30th September, 2014.
	(b) Inventories	165.19	134.86	
	( c ) Trade Receivables	107.87	137.12	6. The above results have been reviewed and
	(d) Cash & Cash equivalents	46.48	29.86	recommended by the Audit Committee and
	(e) Short Term Loans & Advances	180.70	100.71	approved by the Board of Directors of the
	(f) Other Current Assets	14.67	0.07	Company at their respective meetings held on
		6646.18	5959.65	13th November, 2014.
				V.

A Accord

By Order of the Board For NAGA DHUNSERI GROUP LTD.

Aruna Dhanuka

(ARUNA DHANUKA)
MANAGING DIRECTOR

# S. S. KOTHARI & CO.

CHARTERED ACCOUNTANTS

S. S. KOTHARI R. K. ROYCHOUDHURY B.Sc., B.Com., F.C.A. T. K. SENGUPTA

B.Com. LL.B., F.C.A.

B.Com., C.T.A. (LOND). F.C.A. R. N. BARDHAN B.Com., F.C.A. A. DATTA B.Com., F.C.A.
P. K. BHATTACHARYA B.Com., F.C.A.

CENTRE POINT 21. OLD COURT HOUSE STREET KOLKATA - 700 001

Phone: 2248-0279/2758 Res: 2289-1398 e-mail: sskotharico@gmail.com

# Review Report on the Unaudited Financial Results for the Three Months and Half Year ended 30.09.2014

To

The Board of Directors Naga Dhunseri Group Limited Regd. Office: Dunseri House 4A. Woodburn Park

Kolkata - 700 020

We have reviewed the results of Naga Dhunseri Group Ltd. for the for the three months September, 2014 which are included in the accompanying statement of Unaudited Financial Results for the three months and half year ended September, 2014 and the Statements of Assets and Liabilities as on that date ("the Statements") except for the disclosures regarding 'Public Shareholding and Promoters and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. The statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, a copy which has been initialed by us for identification purposes. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410. "Review of interim Financial Information performed by the Independent Auditor of the entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and performed the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of company's personal and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We have only traced the disclosures regarding public shareholdings and promoters and promoter group shareholding in the Statement from the disclosures made by the Management and and Management an therefore, not expressing a review opinion thereon. 9

Based on our review conducted as above, nothing has come to our attention that cause believe that the statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules,

2006 as per section 211 (3C) of the Companies Act, 1956 read with General Circular 15/2013 dated September 13, 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013 and other recognized Accounting Practices and Policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement:

For S. S. Kothari & Co. Chartered Accountants (Registration No. 302034E)

(R. K. Roychadhury)

Membership No. 8816

21, Old Court House Street

Place: Kolkata - 700 001

Dated: 13th November, 2014

