

NAGA DHUNSERI GROUP LTD.

Regd. Office: "DHUNSERI HOUSE"

4A, WOODBURN PARK, KOLKATA-700020

CIN - L01132WB1918PLC003029; Website : www.nagadhunserigroup.com;

E.mail : hpbhuwania@dhunseritea.com; Phone : 2280-1950

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2014

PART - I		UNAUDITED					AUDITED
		QUARTER ENDED			SIX MONTHS		YEAR ENDED
No.		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
1	Income from operations						
	(a) Net Sales/Income from Operations	619.48	612.25	213.15	1231.73	283.48	459.46
	(b) Other operating income	18.36	18.35	18.35	36.71	36.70	73.41
	Total income from operations	637.84	630.60	231.50	1268.44	320.18	532.87
2	Expenses						
	a) Cost of sales	--	415.58	77.89	415.58	83.80	83.80
	b) Changes in inventories of Shares & Securities	35.74	(66.06)	104.00	(30.32)	217.42	233.45
	c) Employee benefits expense	24.56	7.10	9.99	31.66	17.23	29.39
	d) Depreciation and Amortisation expense	9.55	9.56	18.02	19.11	36.10	72.14
	e) Other Expenses	31.12	22.46	17.87	53.58	31.02	62.89
	Total expenses	100.97	388.64	227.77	489.61	385.57	481.67
3	Profit from Operations before other income, finance cost and exceptional items(1-2)	536.87	241.96	3.73	778.83	(65.39)	51.20
4	Other Income	7.14	7.14	7.14	14.28	14.27	29.00
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	544.01	249.10	10.87	793.11	(51.12)	80.20
6	Finance Costs	2.97	3.30	3.42	6.27	8.70	16.21
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	541.04	245.80	7.45	786.84	(59.82)	63.99
8	Exceptional Items	--	--	--	--	--	--
9	Profit from ordinary activities before tax (7+8)	541.04	245.80	7.45	786.84	(59.82)	63.99
10	Tax Expense	74.59	55.00	--	129.59	--	(5.50)
11	Net Profit from Ordinary Activities after tax (9-10)	466.45	190.80	7.45	657.25	(59.82)	69.49
12	Extra-ordinary items (Net of Tax Expenses)	--	--	--	--	--	--
13	Net Profit for the period (11-12)	466.45	190.80	7.45	657.25	(59.82)	69.49
14	Paid-up equity share capital (Face Value of Rs.10/- each)	100.00	100.00	100.00	100.00	100.00	100.00
15	Reserves excluding Revaluation Reserves	--	--	--	--	--	5488.68
16	i) Earnings Per Share (before extra-ordinary items)						
	Basic (in Rs.)	46.65	19.08	0.75	65.73	(5.98)	6.95
	Diluted (in Rs.)	46.65	19.08	0.75	65.73	(5.98)	6.95
	ii) Earnings Per Share (after extra-ordinary items)						
	Basic (in Rs.)	46.65	19.08	0.75	65.73	(5.98)	6.95
	Diluted (in Rs.)	46.65	19.08	0.75	65.73	(5.98)	6.95
PART-II SELECT INFORMATION FOR THE QUARTER / HALF YEAR ENDED 30.09.2014							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	No. of shares	264174	264174	269656	264174	269656	264174
	Percentage of Shareholding	26.42	26.42	26.97	26.42	26.97	26.42
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	Number of Shares	--	--	--	--	--	--
	Percentage of Shares	--	--	--	--	--	--
	(as a percent of the total shareholding of promoter and Percentage of Shares						
	(as a percent of the total share capital of the Company)						
	b) Non-encumbered						
	Number of Shares	735826	735826	730344	735826	730344	735826
	Percentage of Shares	100	100	100	100	100	100
	(as a percent of the total shareholding of promoter and Percentage of shares						
	(as a percent of the total share capital of the Company)						
B	INVESTOR COMPLAINTS			Beginning	Received	Disposed Of	Remaining
	For the quarter ended 30.09.2014			0	0	0	0

Contd.2

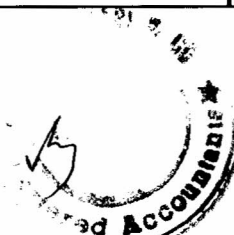


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STATEMENT OF ASSETS AND LIABILITIES

		Rs. in Lacs.		
		Unaudited	Audited	
		As at	As at	
		30.09.2014	31.03.2014	Notes :
A	EQUITY AND LIABILITIES			
1	Shareholders' Fund			
	(a) Share Capital	100.00	100.00	
	(b) Reserves and Surplus	6145.93	5488.68	1. Provision, if any, for long term diminution in the value of investments would be made at the time of finalisation of the accounts for the year ended 31st March, 2015.
2	Non Current Liabilities			
	(a) Long Term Borrowings	52.80	79.61	
	(b) Long Term Provisions	0.30	0.30	2. Pursuant to Schedule II to the Companies Act, 2013 depreciation has been provided on the basis of the useful lives of Fixed Assets with effect from 01.04.2014. Due to this change
3	Current Liabilities			
	(a) Trade Payable	22.99	103.97	profit for the quarter and six months ended 30th September, 2014 has been increased by
	(b) Other Current Liabilities	93.42	63.03	Rs. 1.36 and Rs. 2.72 lakhs respectively.
	© Short Term Provisions	230.74	124.06	
		6646.18	5959.65	
B	ASSETS			
	(1) Non-Current Assets			
	(a) Fixed Assets			
	Tangible Assets	110.78	129.89	3. Provision for Deferred Tax, if any, in accordance with the Accounting Standard - 22 will be made at the end of the financial year.
	(b) Non-Current Investments	5453.16	4796.11	4. Nature of capital market in which the Company operates is such that the quarterly result do not indicate the likely annual performance.
	(c) Deferred Tax Assets	6.86	6.86	
	(d) Long Term Loans & Advances	392.47	278.34	5. The Statutory Auditors have carried out a Limited Review of the financial results for the quarter and 6 months ended 30th September, 2014.
	(2) Current Assets			
	(a) Current Investment	168.00	345.83	
	(b) Inventories	165.19	134.86	6. The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 13th November, 2014.
	(c) Trade Receivables	107.87	137.12	
	(d) Cash & Cash equivalents	46.48	29.86	
	(e) Short Term Loans & Advances	180.70	100.71	
	(f) Other Current Assets	14.67	0.07	
		6646.18	5959.65	

By Order of the Board
For NAGA DHUNSERI GROUP LTD.



Aruna Dhanuka

(ARUNA DHANUKA)
MANAGING DIRECTOR

S. S. KOTHARI & CO.

CHARTERED ACCOUNTANTS

S. S. KOTHARI B.Com., C.T.A. (LOND), F.C.A. R. N. BARDHAN B.Com., F.C.A.
R. K. ROYCHOUDHURY B.Sc., B.Com., F.C.A. A. DATTA B.Com., F.C.A.
T. K. SENGUPTA B.Com. LL.B., F.C.A. P. K. BHATTACHARYA B.Com., F.C.A.

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KOLKATA - 700 001
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Review Report on the Unaudited Financial Results for the Three Months and Half Year ended 30.09.2014

To
The Board of Directors
Naga Dhunseri Group Limited
Regd. Office : Dunseri House
4A, Woodburn Park
Kolkata – 700 020

We have reviewed the results of Naga Dhunseri Group Ltd. for the for the three months ended 30th September, 2014 which are included in the accompanying statement of Unaudited Financial Results for the three months and half year ended September, 2014 and the Statements of Assets and Liabilities as on that date ("the Statements") except for the disclosures regarding 'Public Shareholding and Promoters and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. The statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, a copy which has been initialed by us for identification purposes. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410. "Review of interim Financial Information performed by the Independent Auditor of the entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and performed the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of company's personal and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

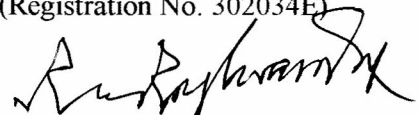
We have only traced the disclosures regarding public shareholdings and promoters and promoter group shareholding in the Statement from the disclosures made by the Management and are therefore, not expressing a review opinion thereon.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules,



2006 as per section 211 (3C) of the Companies Act, 1956 read with General Circular 15/2013 dated September 13, 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013 and other recognized Accounting Practices and Policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement :

For S. S. Kothari & Co.
Chartered Accountants
(Registration No. 302034E)



(R. K. Roychaudhury)
Partner

Membership No. 8816

21, Old Court House Street

Place : Kolkata – 700 001

Dated : 13th November, 2014

